

Why KFF Does Public Opinion Research 1. Filling a need for independent, unbiased source that's in the public domain and in the public record 2. Give the public a voice in the system, especially groups who don't often have one 3. Show where leadership is necessary and where public education challenges exist 4. In addition to opinion, gather information about public's experiences, perceptions and knowledge GOAL: Make sure all this information becomes part of policy debates and

discussions

KFF Survey Design Basics

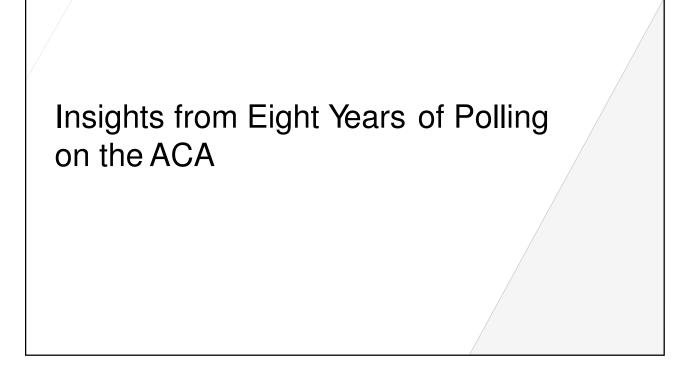
- General U.S. adult population ages 18+ (not just voters)
- Landline and cell phone with live interviewers
- Random digit dial (RDD) sampling
- English and Spanish
- Weighted to adjust demographics to match U.S. Census data
- For most surveys:
 - Sample size ~ 1,200
 - M.O.S.E for full sample <u>+</u> 3 percentage points
- KFF is a charter member of the Transparency Initiative of the American Association for Public Opinion Research



Findings We'll Cover

- 1. Views of the ACA historically and in the wake of repeal debate
- 2. What's up next for the ACA
- 3. Look ahead to 2018 Midterms



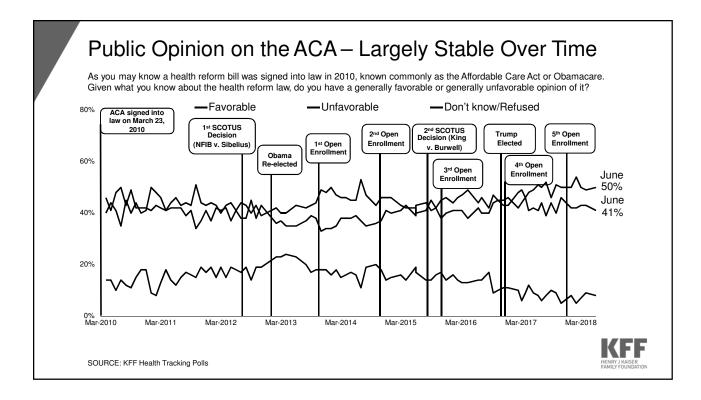


Who/When	What	Fate		
1934-1939 (FDR)	NHI and the New Deal	Social Security Act passed w/no health insurance component		
1945-1950 (Truman)	NHI and the Fair Deal	Labeled a "socialist plot"		
1960-1965 (LBJ)	Medicare and Medicaid	Medicare/Medicaid incorporated into Social Security, expanding coverage for poor, elderly, and disabled		
970-1974 (Nixon/Ford/Mills)	Competing NHI proposals	Wilbur Mills resigns over scandal, leaving NHI w/no champion in Congress		
1994 (Clinton)	Health Security Act	Plan seen as too complicated, process not transparent		
1997 (Clinton)	State Children's Health Insurance Program	Enacted w/bipartisan support, # of uninsured children falls		
2003 (G.W. Bush)	Medicare Rx Drug Act	Rx drug benefit added to Medicare, administered through private plans		
2009-2010 (Obama)	Affordable Care Act (Obamacare)	Hybrid approach to coverage expansion through public and private programs – passed with only Democratic votes		

What Do We Know About Public Opinion on the ACA?

- 1. Opinions largely stable
- 2. You can't overstate the impact of partisanship on ACA opinion
- 3. The whole is not the same as the parts
- 4. Remaining confusion, misperceptions
- 5. In wake of repeal effort, ACA has become more popular (but still divided)





What to Call the ACA in Polling Questions?

Question wording matters.

Including terms such as "Obamacare" or references to President Obama measured more partisan responses (Republicans hold more negative attitudes/Democrats hold more positive attitudes)

Questionnaire ordering matters.

Placing the question after more political questions leads to more partisan responses (i.e. priming)



Obamacare vs Health Reform Law, by Party ID

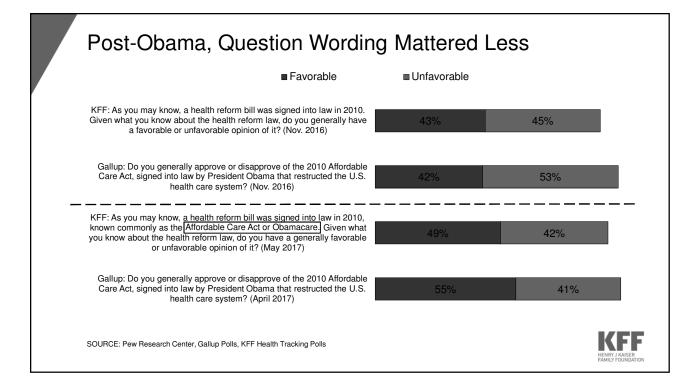
Given what you know about the health reform law, do you have a general favorable or generally unfavorable opinion of it?/Do you have a generally favorable or generally unfavorable opinion of Obamacare?

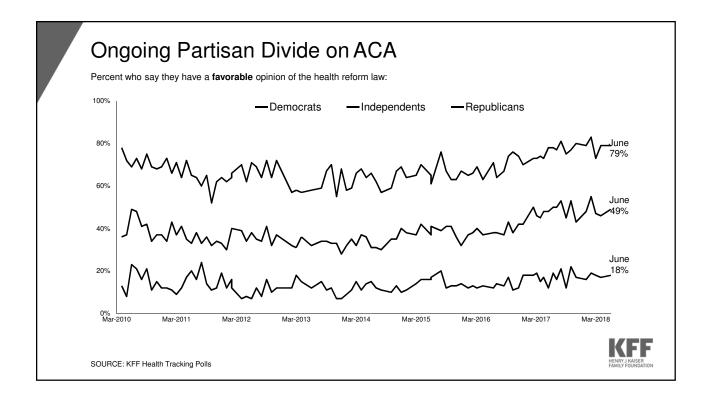
	Health Reform Law	Obamacare	Percentage Point Difference
Total Public			
Favorable	35%	42%	+7
Unfavorable	43	47	+4
Don't know/Refused	23	11	-12
Democrats			
Favorable	58%	73%	+15
Unfavorable	17	16	-1
Don't know/Refused	25	10	-15
Independents			
Favorable	32%	33%	+1
Unfavorable	43	52	+9
Don't know/Refused	24	14	-10
Republicans			
Favorable	12%	14%	+2
Unfavorable	76	86	+10
Don't know/Refused	11	1	-10

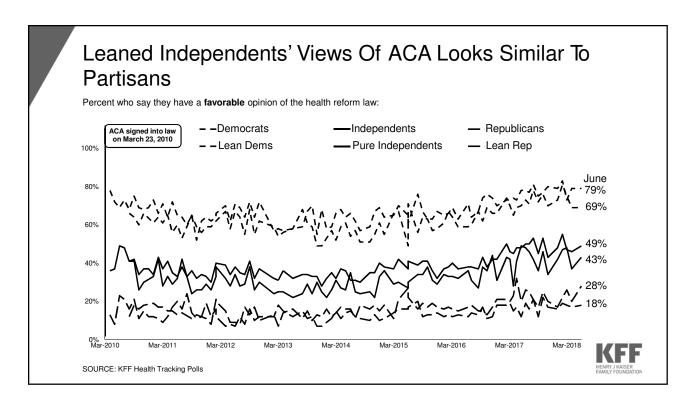
SOURCE: KFF Health Tracking Poll (conducted June 4-9, 2013)

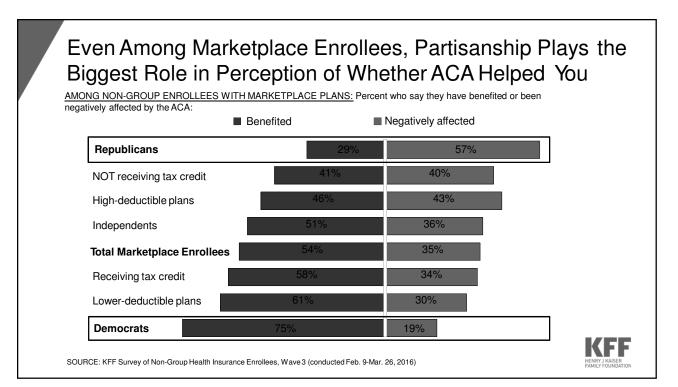
KFF

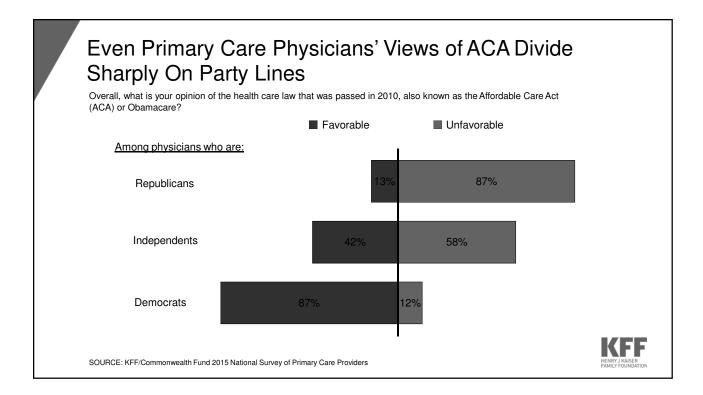
ATION





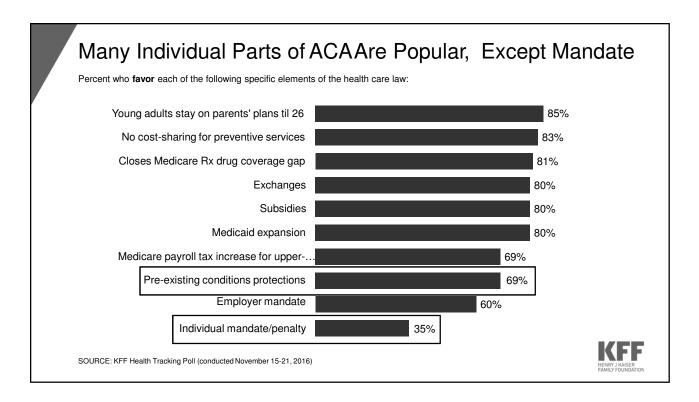


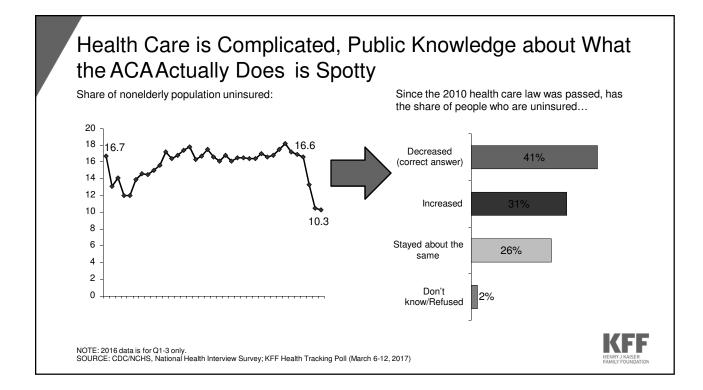


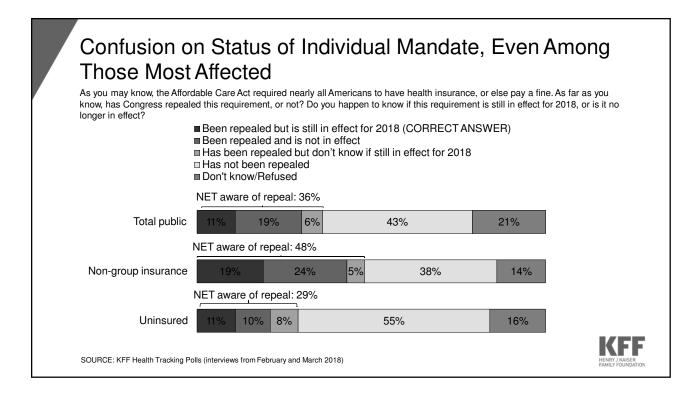


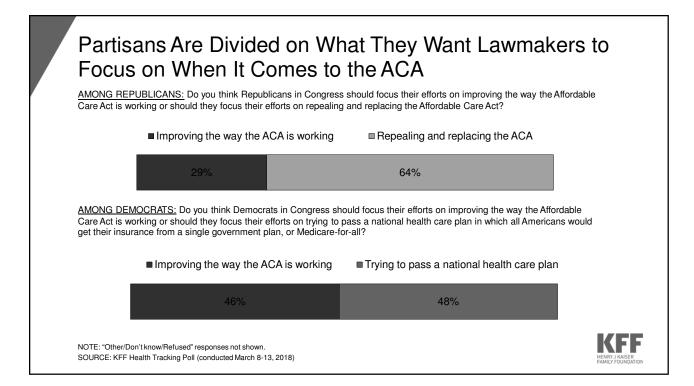
Views on Government Role in Health Care More Partisan than Other Areas Percent who say government should play a major role in each of the following areas: • Republicans • Democrats • Democrats

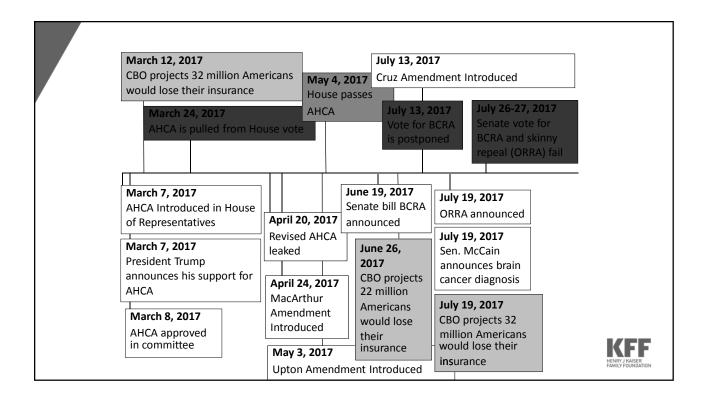
	 Republicans 	 Democrats 	difference
Ensuring access to health care	39% •	• 86%	+47
Helping people get out of poverty	44% ●	• 80%	+36
Ensuring access to quality education	on 45%●	• 80%	+35
Protecting the environment	57% •	• 89%	+32
Setting workplace standards	51% 🖕	• 75%	+24
Ensuring basic income for 65+	58% •	• 81%	+23
Ensuring safe food and medicine		83% • 92%	+9
Maintaining infrastructure		69% • • 76%	+7
Responding to natural disasters		86% • • 90%	+4
Strengthening the economy		73% • • 76%	+3
Keeping the country safe from terro	prism	92% • • 98%	-6
Managing the US immigration syste	em	78% • • 86%	-8
URCE: Pew Research Center poll (Nov. 29-Dec. 4,	2017)		

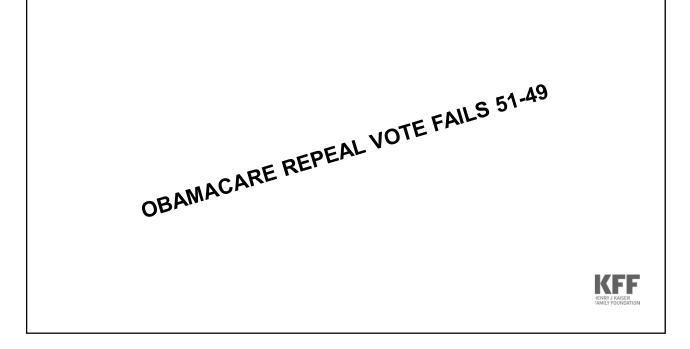


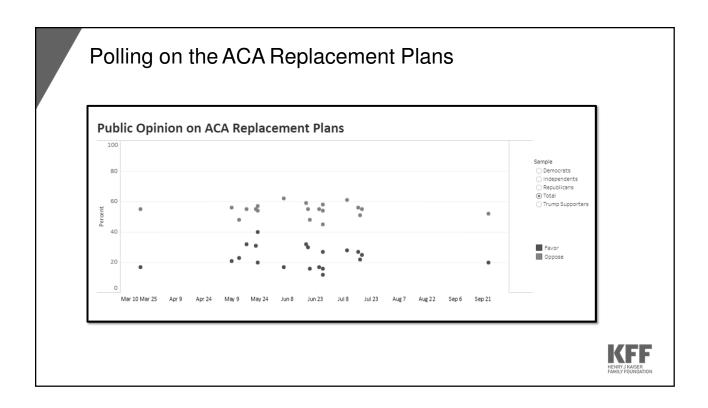


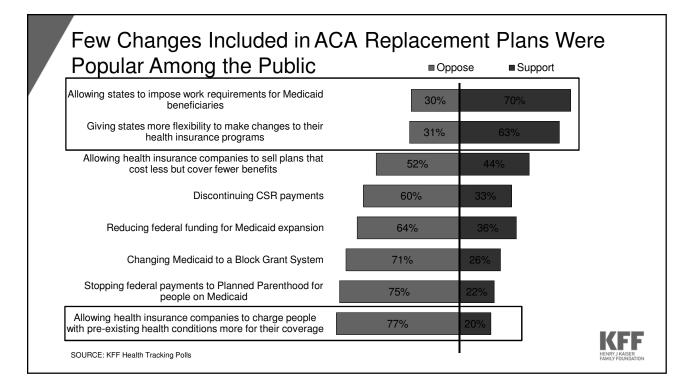


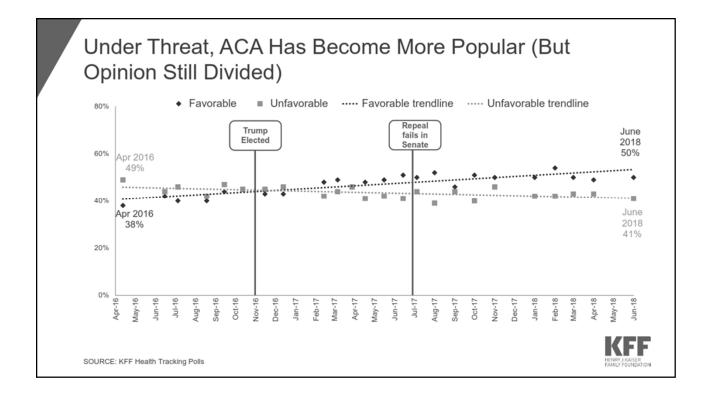


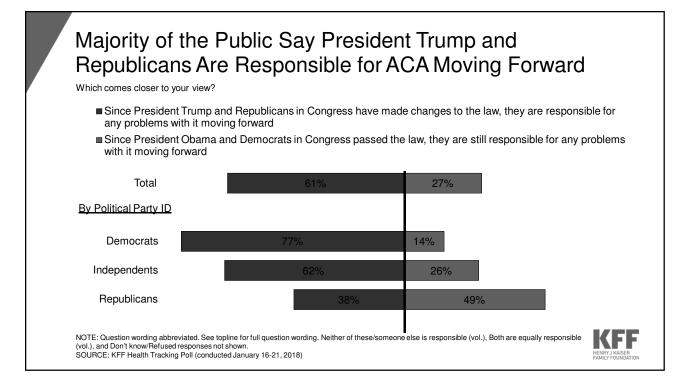


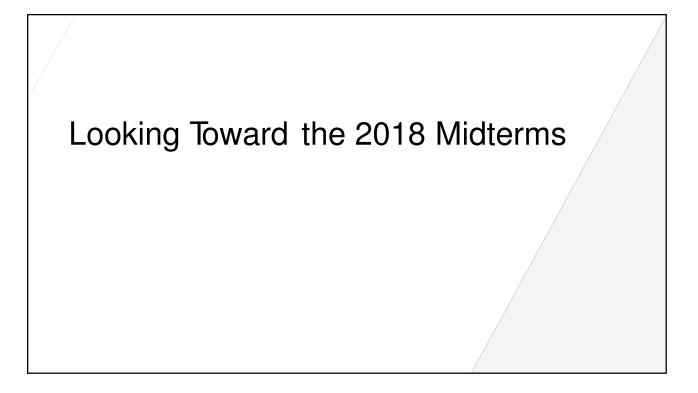




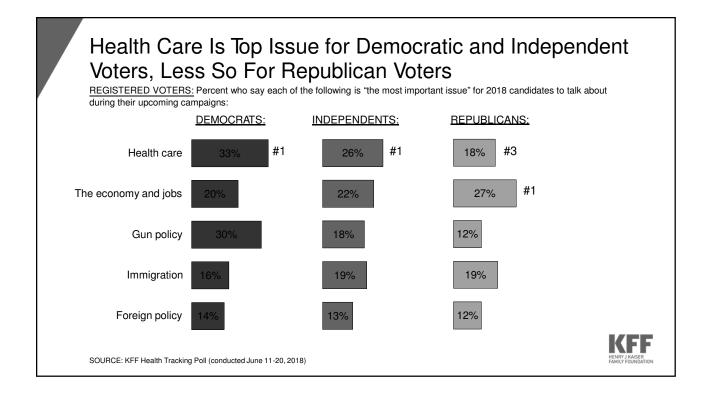


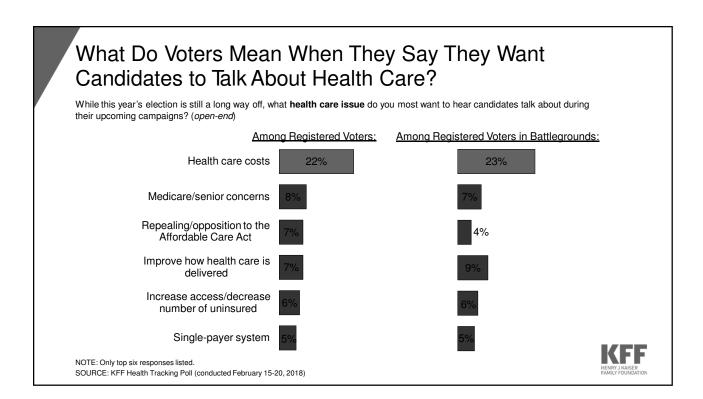






	THE ir		ms 		PowerPose The	erPost • Analysis • Health 202: Democrats argue he	
		Vo	x.			s stealth winning issue in Pennsyl ccial	vania
	ealth care is Dem dterm elections	ocrats' sec	ret weapon	in the 2018	-	Winfield Cunningham Warm 11 🖉 Email the author	
201	8 is shaping up to be the	e inverse of 2010).				
	ilan Scott @dylaniscott dylan.scott					Health care top issue for voters, and could hurt Republicans in	
	Health Care Tops V Thinking about the 2018 midte Select up to TWO issues.			ST important to you?		2018 midterms big-time • More than half of all voters view health care as a top priority, far outpacing any other single issue.	
		All voters	Democratic and Dem- leaning voters	Republican and GOP- leaning voters		 A large majority of voters say President Trump and Republicans should drop efforts to repeal Obamacare and work with Democrats to improve the law. 	
	Health care	30%	34%	26%		By a margin of 47 percent to 38 percent, voters said they would be less likely	
	Gun policies	25%	34%	19%		to reelect their members of Congress if they voted Obamacare repeal.	
	Immigration	25%	10%	43%		Dan Mangan @_DanMangan Published 2.32 PM ET Fri, 12 Jan 2018 Updated 2:49 PM ET Fri, 12 Jan 2018	
	The economy	24%	16%	33%		CNBC	
	The way things work in Washington	_	8% 20%	17% 6%			
	Donald Trump's record as president The environment	12%	20%	0% 1%			
	Tax reform	8%	7%	128			
	Social issues	7%	9%	6%			FAMILY FOUNDATION





Americans Reported Real Problems With Cost Before	ACA
Over half (58 percent) say they or another family member living in their household have put of some sort of health care because of cost in the last year	f
A quarter (26 percent) say they or another family member in their household have experience problems paying medical bills in the last year	d
These numbers are significantly higher among certain groups, such as the uninsured, the in poor health, and those with lower incomes	se
Insurance doesn't offer ironclad protection	
 Among those with health insurance under 65, 64 percent are worried about having t pay more for their health care or health insurance 	0
SOURCE: KFF Health Tracking Poll (conducted May 8-14, 2012)	HENRY J KAISER FAMILY FOUNDATION

AND This Hasn't Changed: Today

Over half (51 percent) (from January 2017) say they or another family member living in their household have **put off some sort of health care** because of cost in the last year

A quarter (29 percent) (from February 2017) say they or another family member in their household have **experienced problems paying medical bills** in the last year

These numbers are significantly higher among certain groups, such as the uninsured, those in poor health, and those with lower incomes

Insurance doesn't offer ironclad protection

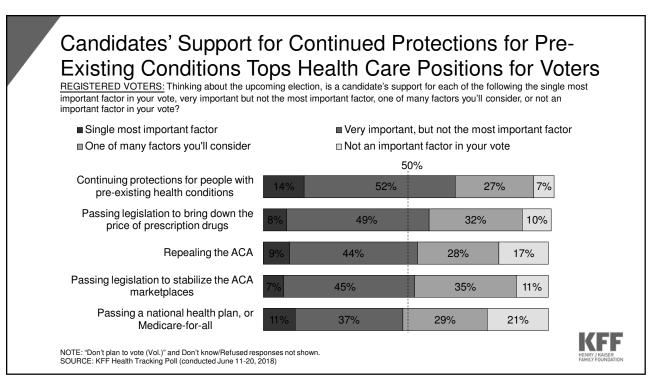
• Among those with health insurance under 65, 68 percent (from January 2016) are worried about having to pay more for their health care or health insurance

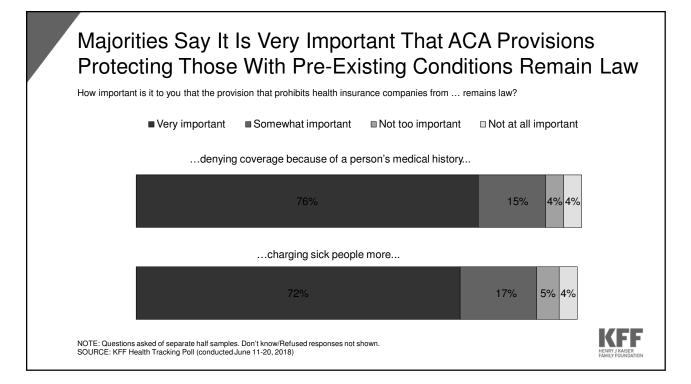
SOURCE: KFF Health Tracking Polls

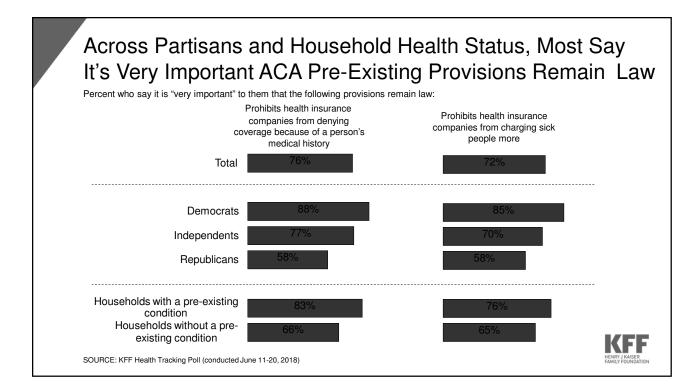


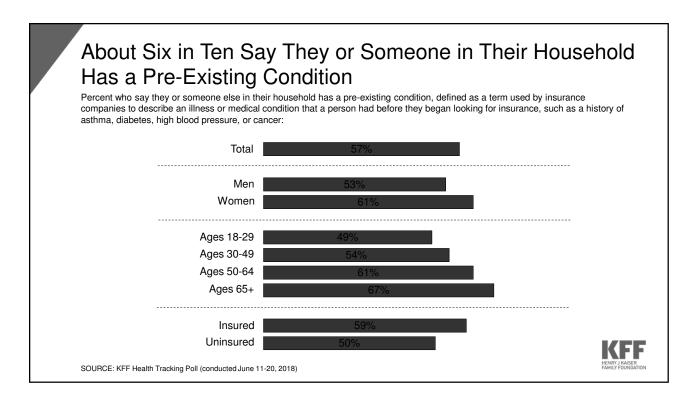
Health Care Priorities = "Lower My Costs!" Percent who said each should be a **top priority** for Donald Trump and Congress to do when it comes to health care:

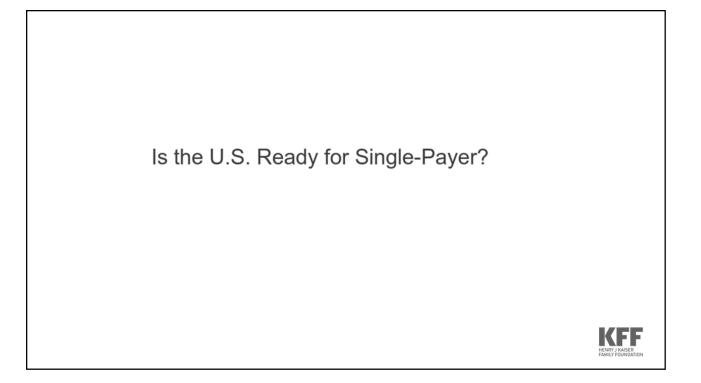
RANK	TOTAL	DEMOCRATS	INDEPENDENTS	REPUBLICANS
1	Lowering the amount individuals pay for health care (63%)	Lowering the amount individuals pay for health care (68%)	Lowering the cost of Rx drugs (58%)	Lowering the amount individuals pay for health care (67%)
2	Lowering the cost of Rx drugs (60%)	Lowering the cost of Rx drugs (64%)	Lowering the amount individuals pay for health care (56%)	Repealing the ACA (61%)
3	Dealing with the Rx painkiller addiction epidemic (53	Dealing with the Rx painkiller addiction epidemic %) (4	Dealing with the Rx painkiller addiction epidemic (50%) 6%)	Lowering the cost of Rx drugs (60%)
4	Decreasing the role of the federal government in health care (33%)	Decreasing how much the federal government spends on health care over time (22%)	Decreasing the role of the federal government in health care (32%)	Dealing with the Rx painkiller addiction epidemic (52%)
5	Repealing the ACA (32%)	Decreasing the role of the federal government in health care (19%)	Repealing the ACA (27%)	Decreasing the role of the federal government in health care (51%)
6	Decreasing how much the federal government spends on health care over time (30%)	Repealing the ACA (13%)	Decreasing how much the federal government spends on health care over time (27%)	Decreasing how much the federal government spends on health care over time (43%)

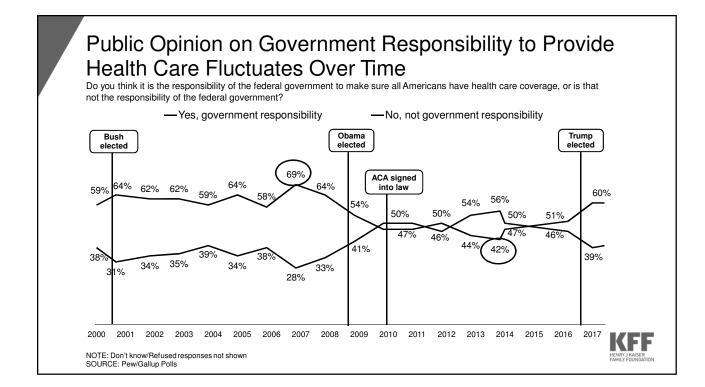




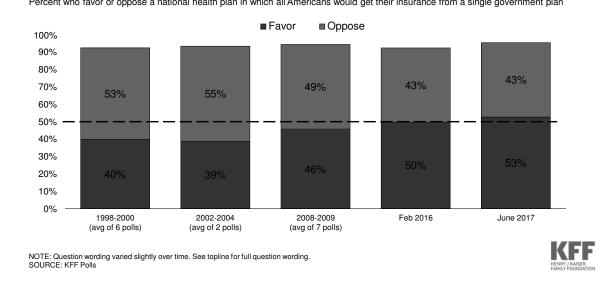




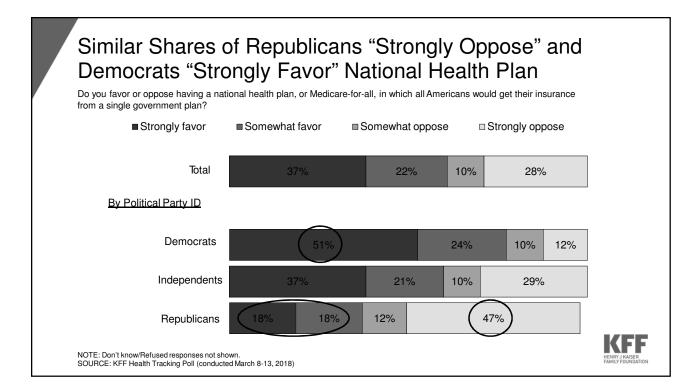


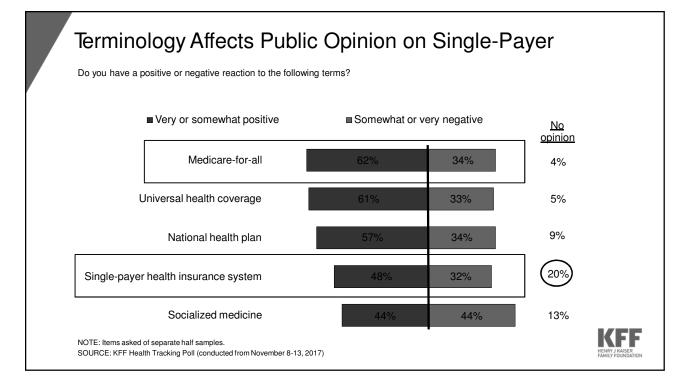


Modest Increase in Support for Single Payer Health Care in 2017

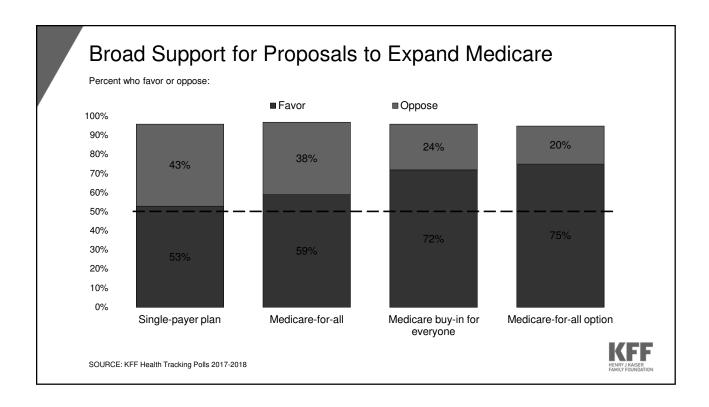


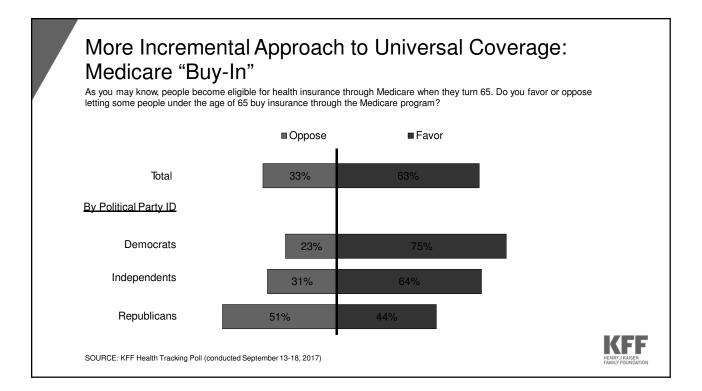
Percent who favor or oppose a national health plan in which all Americans would get their insurance from a single government plan





Language Matters in Describing a National Health Plan Percent who say they have a **positive reaction** to each of the following terms: Total Republicans Independents Democrats 33% • 62% 🕶 63% • 83% Medicare for all _____ _____ _____ _____ Universal health coverage 34% • 59% ••61% • 86% _____ National health plan 34% • 57% • •60% •71% _____ Single payer health insurance system 37% • 47% • 48% • 59% _____ 14% • Socialized medicine 44% • • 46% • 67% 0% 10% 20% 30% 40% 50% 60% 70% 80% 90% NOTE: Items asked of separate half samples SOURCE: KFF Health Tracking Poll (conducted November 8-13, 2017)





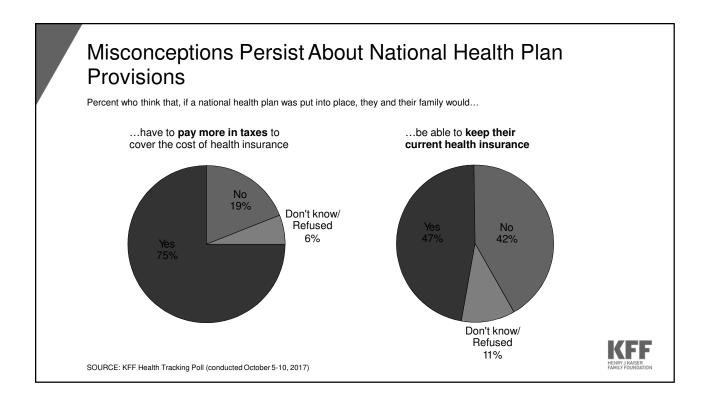
"Optional" Medicare-for-All Popular Across Parties	
Percent who favor the following proposals:	
A national health plan, or Medicare-for-all, in which all Americans would get their insurance for a single government plan	rom
A national Medicare-for-all plan open to anyone who wants it but people who currently have coverage could keep what they have	other
Total 59%	
By Political Party ID	
Democrats 75% 87%	
Independents 58% 74%	
Republicans 64%	
SOURCE: KFF Health Tracking Poll (conducted March 8-13, 2018)	HENRY J KAISER FAMILY FOUNDATION

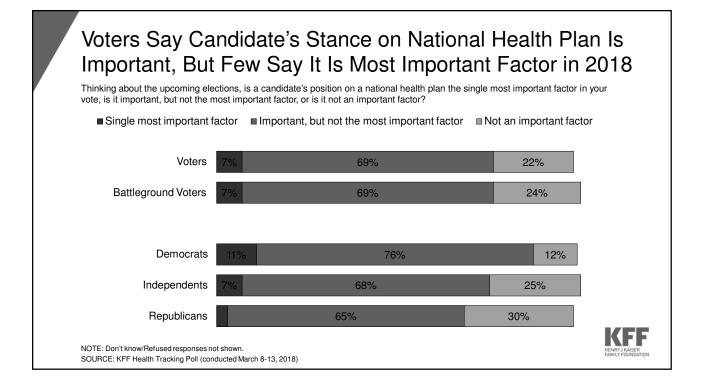
Arguments in Favor of Single-Payer Plan Sway Some Initial Opponents

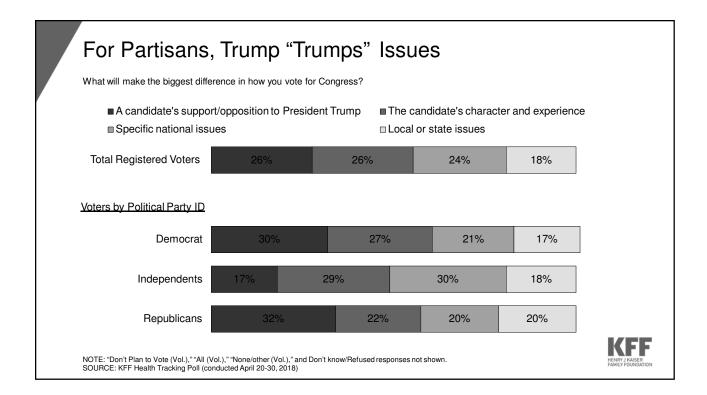
Do you favor or oppose having a national health plan, or (single-payer/Medicare-for-all) plan, in	Favor		Oppose	
which all Americans would get their insurance from a single government plan?	55%	40)%	
ASKED OF THE 40% WHO OPPOSE:				
What if you heard that SUPPORTERS say guaran universal coverage through such a plan would	teed	Now say they favor	<u>NET</u> FAVOR	
Reduce health insurance administrative costs?	55%	17%	72%	
Ensure that all Americans have health insurance as a basic right?	55%	16%	71%	
Reduce the role of all private health insurance companies in health care?	55%	9%	65%	
NOTE: Top bars show results for combined question wording. Don't know SOURCE: Kaiser Family Foundation Health Tracking Poll (conducted Jur			HENRY J KAISER FAMILY FOUNDATION	

Arguments Against Single-Payer Plan Sway Some Initial Supporters

Do you favor or oppose having a national health plan, or (single-payer/Medicare-for-all) plan, in which all Americans would get their insurance from a single government plan?	Favor	55%	Ор 40%	pose
ASKED OF THE 55% WHO FAVOR:				
What if you heard that OPPONENTS say guaranteed universal coverage through such a plan would	<u>NET</u> OPPOSE	Now say they oppose		
Give the government too much control over health care?	62%	21%	40%	
Require many Americans to pay more in taxes?	60%	19%	40%	
Eliminate or replace the Affordable Care Act?	53%	13%	40%	
NOTE: Top bars show results for combined question wording. Don't kno SOURCE: Kaiser Family Foundation Health Tracking Poll (conducted Ju		not shown.		HENRY J KAISER FAMILY FOUNDATION









7/13/2018

