#### **National Center for Health Statistics**



# National Health Interview Survey (NHIS) Follow-up Health Study: Challenges and Lessons Learned

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### **Research Questions**

Is it feasible to collect physical measurements and biospecimens from, and in the homes of, respondents who have completed an NHIS Sample Adult interview?

- What percentage of Sample Adults <u>agree to participate</u> overall?
- Can we collect <u>blood and urine samples</u> from Sample Adults in-home?
- What concerns and reasons for refusals do Sample Adults have/give?
- What challenges might we face in scaling up?



#### **Outline**

- Challenges encountered
  - Step 1: Initial invitation
  - Step 2: Scheduling
  - Step 3: Exam and lab processing
- How those challenges could be prevented when scaling up

### Operational Challenges: Initial invitation

## U.S. Census Bureau's authorizing legislation: Impact on invitation to be contacted

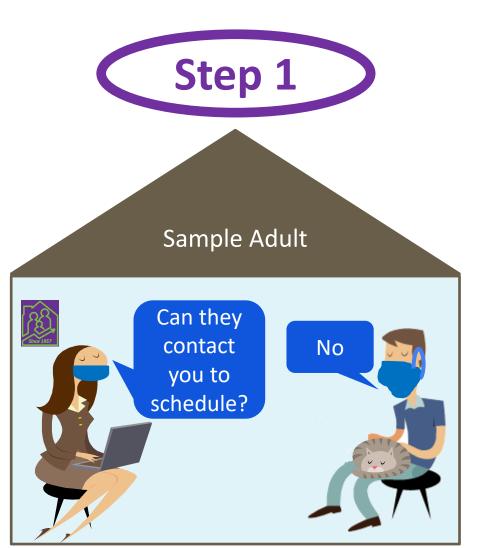


- Priority: distancing Census Bureau from NHIS FHS
  - Scripted invitation
    - No opportunity to introduce using skills & judgement
    - Follow-up unscripted recruitment allowed later (e-memo)
  - Script emphasized separation between NHIS and NHIS FHS
    - "Extra task"
    - May have raised privacy concerns

## U.S. Census Bureau's authorizing legislation: Impact on interviewer training

- Follow-up unscripted recruitment only allowed mid-field period
- Memo with suggested language provided electronically
- Pre-field-period training missing respondent recruitment techniques

### Other contributors to respondent refusal

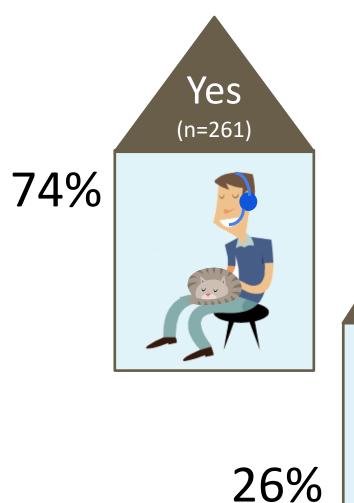


- Interviewer perspectives
  - Incentive inadequate for some
  - Brochure was clear, but too-often unconvincing
  - Increase perceived study validity via advance letter and website

### **Operational Challenges: Scheduling**

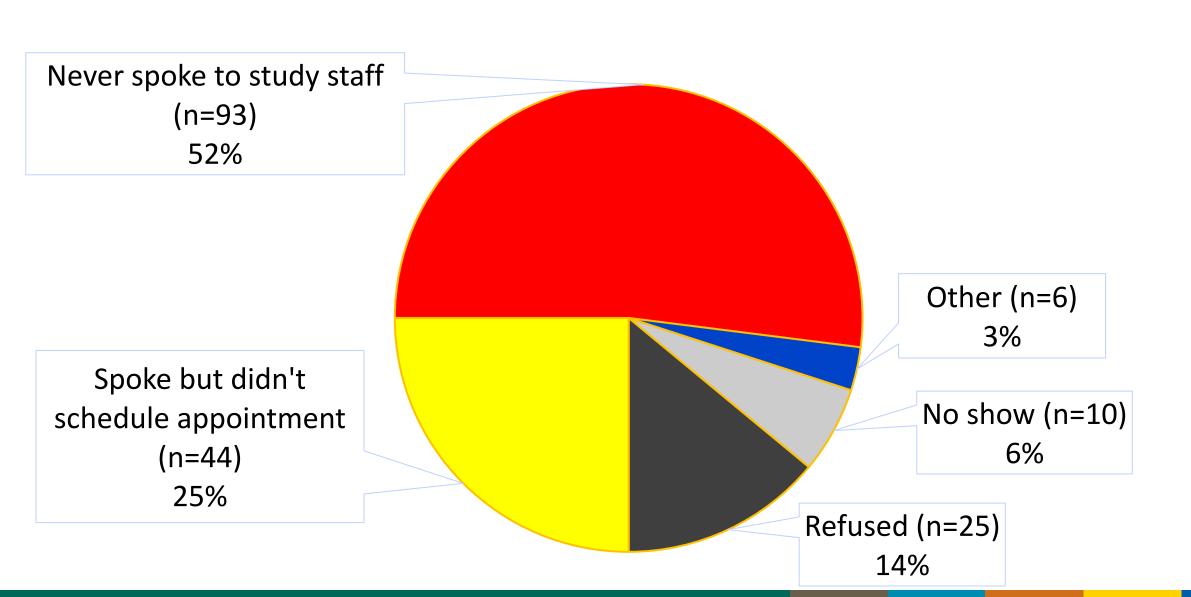
# Ever spoke with study staff, among agreed to be contacted at Step 1







### Type of nonparticipation



# Possible contributors to non-contact and refusal at Step 2

- Non-contact
  - Call cycle duration
- Soft refusals
  - Refusal conversion/study explanation training
  - Material
- Both
  - Initial pitch
  - No on-line scheduling option

# Operational Challenges: Exam and lab processing

### Exam and lab processing: Problems encountered

- Problems with requisition forms
- Communication problems with the lab
  - Solved midway through the field period

### Exam and lab processing: Problems avoided

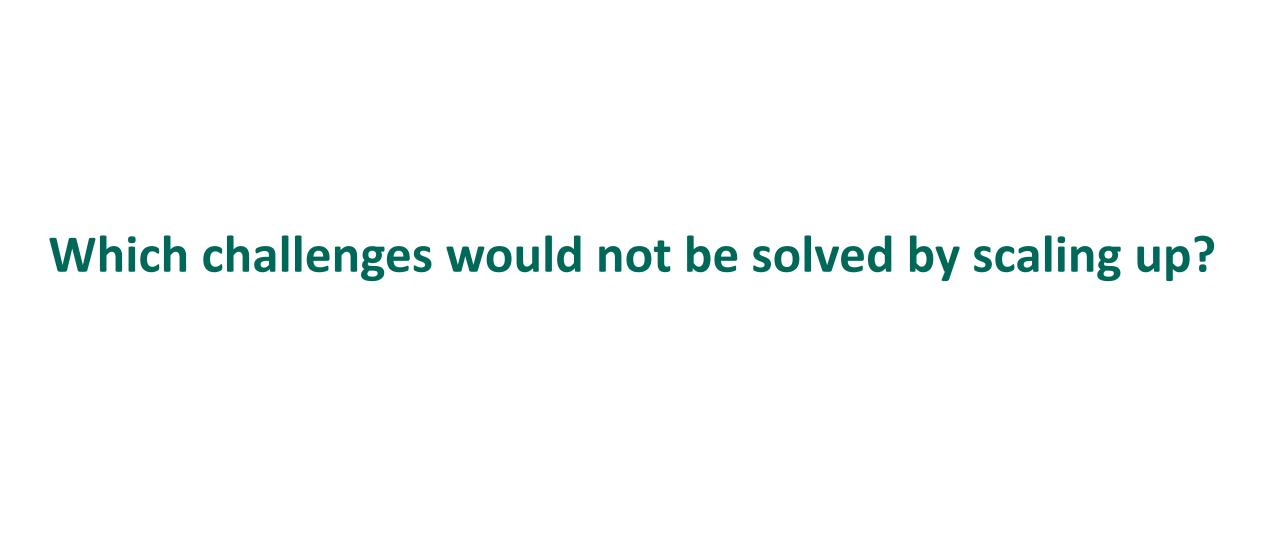
- No incomplete kits or equipment failure
- Median visit duration well under consent form estimate

### Discussion



### If fully integrated biomeasures into the survey...

- Fully invested, dedicated staff at invitation stage
- Investment in IT infrastructure: immediate/on-line scheduling option
- Fully integrated scheduling, exam, lab staff
- Longer timeline



### **Pandemic and Respondent Reluctance**

- Pandemic
  - Staffing shortages/limited availability impacted all contractors
  - Training was moved from in-person to on-line
  - Recruitment is challenging with anxious, exhausted respondents
- Respondent reluctance
  - Improve recruitment materials and training
  - Reconsider timing, format, or amount of \$75 lump-sum incentive

#### Conclusion

- "Can we collect <u>blood and urine samples</u> from Sample Adults inhome?" Yes
- Using lessons learned, many problems could be prevented when scaling up

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### Thank you!

For more information, contact CDC 1-800-CDC-INFO (232-4636)
TTY: 1-888-232-6348 www.cdc.gov

The findings and conclusions in this report are those of the authors and do not necessarily represent the official position of the Centers for Disease Control and Prevention.

